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This announcement, for which the directors (the “Directors”) of Goldenmars Technology Holdings Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (“GEM”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.



Goldenmars Technology Holdings Limited
晶芯科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

PROFIT WARNING

This announcement is made pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“GEM Listing Rules”).

Based on a preliminary review of the Group’s unaudited consolidated management accounts for the three months ended 30 June 2014, the Group is expected to record a significant decrease in profit as compared with the last corresponding period in 2013.

The information contained in this announcement is only based on the preliminary assessment by the Company’s management on the unaudited consolidated management accounts of the Group for the three months ended 30 June 2014 and is not based on any figure or information which has been audited or reviewed by the Company’s auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Goldenmars Technology Holdings Limited (together with its subsidiaries, the “**Group**”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”) and Rule 17.10(2)(a) of the GEM Listing Rules.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the Group’s unaudited consolidated management accounts for the three months ended 30 June 2014, the Group is expected to record a significant decrease in profit as compared with the last corresponding period in 2013. The expected significant decrease in profit was mainly caused by the decrease in turnover due to market demand and fluctuation in market price of raw materials.

The information contained in this announcement is only based on a preliminary assessment by the Group’s management based on the unaudited consolidated management accounts of the Group. It is therefore subject to finalization and necessary adjustments. Shareholders of the Company and potential investors are advised to read carefully the quarterly results announcement of the Company for the three months ended 30 June 2014 which will be announced on 11 August 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Goldenmars Technology Holdings Limited
George Lu
Chairman

Hong Kong, 29 July 2014

As at the date of this announcement, the Executive Directors of the Company are George Lu, Shen Wei, and Lau Wing Sze; and the independent Non-Executive Directors of the Company are Pang Chung Fai Benny, Wan Tak Shing and Loo Hong Shing Vincent.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of publication and on the website of the Company at www.goldenmars.com.