

18 December 2023



Our Ref.: H768/jg/gsc/u23

Level 8, K11 ATELIER King's Road
728 King's Road, Quarry Bay
Hong Kong

Private & Confidential

The Board of Directors
Huabang Technology Holdings Limited
33rd Floor, Enterprise Square Three
39 Wang Chiu Road
Kowloon Bay
Hong Kong

T: +852 2525 0171
F: +852 2810 1417

enquiries@bakertilly.hk
www.bakertilly.hk

Dear Sirs,

Huabang Technology Holdings Limited (the "Company") and its subsidiaries (collectively referred to as the "Group")

Capitalised terms used in this letter shall have the same meanings as defined in the prospectus of the Company dated 18 December 2023 (the "Prospectus") unless the context requires otherwise. We refer to the Prospectus issued in connection with the proposed Rights Issue on the basis of one Right Shares for every two existing Shares held on the Record Date.

We would like to confirm that as at 18 December 2023, we did not have any direct or indirect interest in any assets which had been acquired, disposed of by, or leased to any member of the Group, or was proposed to be acquired, or disposed of by, or leased to any member of the Group, since 31 March 2023, the date to which the latest published audited financial statements of the Group was made up, and was not beneficially interested in the share capital of any member of the Group and did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We hereby give our consent to the inclusion of our report dated 18 December 2023 in relation to the unaudited pro forma financial information of the Group as at 30 September 2023 (the "Report") in the Prospectus, and references to our name in the form and context in which they appear.

We also consent to the Report from us and this letter being made available for public.

Yours faithfully,

Baker Tilly Hong Kong Limited
Certified Public Accountants
Hong Kong, 18 December 2023

Gao Yajun
Practising Certificate Number P06391