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華邦科技控股有限公司
HUABANG TECHNOLOGY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3638)

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS
AND REVISED EXPECTED TIMETABLE
IN RELATION TO
(1) THE PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES
HELD ON THE RECORD DATE;
AND
(2) POSSIBLE ADJUSTMENTS TO THE SHARE OPTIONS UNDER
THE SHARE OPTION SCHEME**

Reference is made to the announcement of the Huabang Technology Holdings Limited (the “**Company**”) dated 17 November 2023 (the “**Announcement**”), in relation to, among other matters, (i) the proposed Rights Issue on the basis of one (1) Rights Share for every two (2) existing Shares held on the Record Date on a non-underwritten basis; and (ii) possible adjustments to the Share Options under the Share Option Scheme. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Announcement, the Prospectus Documents containing, among other things, the Prospectus setting out details of the Rights Issue and the PAL, were expected to be despatched to the Qualifying Shareholders on Monday, 4 December 2023.

As additional time is required for the Company to prepare and finalise certain information for inclusion in the Prospectus Documents, including but not limited to (i) the indebtedness statement; and (ii) the unaudited pro forma financial information of the Group, the despatch date of the Prospectus Documents will be postponed to Monday, 18 December 2023 and the expected timetable for the Rights Issue will be revised accordingly as set out in the section headed “Revised expected timetable in relation to the Rights Issue” in this announcement.

REVISED EXPECTED TIMETABLE IN RELATION TO THE RIGHTS ISSUE

In view of the delay in despatch of the Prospectus Documents, the expected timetable for the Rights Issue is to be revised as follows, which is indicative only and has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled:

Event	Date
Despatch of Prospectus Documents (in the case of Non-Qualifying Shareholders, the Prospectus only)	Monday, 18 December 2023
First day of dealing in Nil Paid Rights	Wednesday, 20 December 2023
Latest time for splitting Nil Paid Rights	4:00 p.m. on Friday, 22 December 2023
Last day of dealing in Nil Paid Rights	Friday, 29 December 2023
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the payment of Net Gain	4:00 p.m. on Thursday, 4 January 2024
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Thursday, 4 January 2024
Announcement of the number of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares subject to the Compensatory Arrangements to be posted on the Stock Exchange's website and the Company's website on or before	Thursday, 11 January 2024
Commencement of placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	Friday, 12 January 2024
Latest time of placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	6:00 p.m. on Tuesday, 16 January 2024

Latest Time for Termination 4:00 p.m. on Wednesday,
17 January 2024

Announcement of the results of the Rights Issue
(including results of the placing of Unsubscribed
Rights Shares and the NQS Unsold Rights Shares
and the amount of the Net Gain per Unsubscribed
Rights Share and the NQS Unsold Rights Shares
under the Compensatory Arrangements) to be posted
on the Stock Exchange's website and the Company's
website on or before Friday, 19 January 2024

Despatch of Refund cheques (if any) Monday, 22 January 2024

Despatch of certificates for fully-paid Rights Shares Monday, 22 January 2024

Commencement of dealings in fully-paid Rights Shares 9:00 a.m. on Tuesday,
23 January 2024

Payment of the Net Gain (if any) to relevant
No Action Shareholders and Non-Qualifying
Shareholders (if any) Wednesday, 7 February 2024

All times and dates in this announcement refer to Hong Kong local times and dates. Shareholders should note that the dates or deadlines specified in the expected timetable for the Rights Issue as set out above, are indicative only. The Board may extend or make adjustment to the timetable if it considers appropriate. Any such extension or adjustment to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

WARNING OF THE RISKS OF DEALING IN THE EXISTING SHARES AND NIL-PAID RIGHTS SHARES

Shareholders should note that the Record Date remains unchanged, and dealings in the Shares on an ex-rights basis have already commenced on 23 November 2023.

Shareholders and potential investors of the Company should note that the Rights Issue is conditional upon certain conditions including, among others, the Listing Committee granting the listing of and permission to deal in the Rights Shares (in their nil-paid and fully-paid forms). Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors of the Company should exercise extreme caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of the provisionally allotted Rights Shares.

By order of the Board
Huabang Technology Holdings Limited
Qu Hongqing
Executive Director

Hong Kong, 29 November 2023

As at the date of this announcement, the executive Directors of the Company are Mr. Qu Hongqing, Mr. Chan Wing Sum and Ms. Kwok Ling Yee Pearl Elizabeth; and the independent non-executive Directors of the Company are Mr. Loo Hong Shing, Vincent, Mr. Li Huaqiang and Mr. Zhu Shouzhong.