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華邦科技控股有限公司

HUABANG TECHNOLOGY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3638)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement of Huabang Technology Holdings Limited (the “**Company**”) dated 3 October 2022 in relation to the proposed acquisition of the Target Companies (the “**Announcement**”), and the announcement of the Company dated 24 October 2022 in relation to the delay in despatch of circular (the “**Delay in Despatch Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Delay in Despatch Announcement, the Circular containing, among other things, further details of the Acquisition and other information as required under the Listing Rules will be despatched to the Shareholders on or before 30 November 2022.

As additional time is required by the Company to finalise certain information for inclusion in the Circular, the date of despatch of the Circular will be further postponed to a date on or before 23 December 2022.

Shareholders and potential investors shall note that the Completion of the Acquisition is subject to the conditions precedent as set out in the section headed “Conditions precedent” in the Announcement and may or may not materialise. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Huabang Technology Holdings Limited
Liu Qiaosong
Vice Chairman and Executive Director

Hong Kong, 30 November 2022

As at the date of this announcement, the executive Directors of the Company are Mr. Liu Qiaosong and Mr. Qu Hongqing; and the independent non-executive Directors of the Company are Mr. Loo Hong Shing, Vincent, Mr. Zhu Shouzhong and Mr. Li Huaqiang.