

### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy): 30/09/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Goldenmars Technology Holdings Limited
03/10/2013

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>8036</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Openting Balance upon listing on 09/09/2013	8,000,000,000	<u>HK\$0.01</u>	HK\$80,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	8,000,000,000	<u>HK\$0.01</u>	HK\$80,000,000				
(2) Stock code : <u>N/A</u> Description	ption : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

# 2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	preference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr		N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*):

### II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Opening Balance upon listing on 09/09/2013	249,000,000	<u>N/A</u>	<u>N./A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	NIL	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	249,000,000	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
(,						
2. N/A						
·						
shares		·				
(Note 1)						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
,		Tot	al A. (Ordin	ary shares)	N/A	
				nce shares)	-	
			· ·	Other class)		
Total funds raised dur	ing the month	from exercise of		,,		
options (State currenc			N/A			
options (state carrene	J /		11/21			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares	· · · ·				
issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	( / / )				
5. N/A					
	· · ·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	· · · · · · · · · · · · · · · · · · ·				
	Total		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		
			Other class) <u>N/A</u>		
			· · · · ·		

Convertibles (i.e. Convertible i	nto Shorea of the l	anne which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (dd/mm/yyyy))	( / / )					
2. 10/11						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	( / / )					
4. N/A						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,				-
						-
	( / / )		(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. N/A		
2. <u>IVA</u>	-	
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)	-	
silates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1990 of 18840		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

S. Scrip dividend       At price : State currency       Issue and allotment (///)         GM approval date:       (///)       N/A       N/A         6. Repurchase of shares       Class of shares		Type of Issue	F	For Mair	<u>1 Boa</u>	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         6. Repurchase of shares       Class of shares (dd/mm/yyyy)       M/A       N/A         7. Redemption of shares       Class of shares redected (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares (dd/mm/yyyy)       M/A       N/A         8. Consideration issue At price :       State currency       Class of shares issuable (Note 1)       N/A         8. Consideration issue At price :       State currency       Issue and allotment (dd/mm/yyyy)       (///)         8. Consideration issue At price :       State currency       Issue and allotment (dd/mm/yyyy)       (///)							
S. Schp dividend       At price : currency       idate : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares							
EGN approval date: $(/ / / )$ (dd/mm/yyyy)       N/A         N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ N/A         N/A       N/A         Redemption of shares       Class of shares         Redemption date:       (///)         (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price:       State currency         Issue and allotment (/// )       (///)         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration issue At price : State currency       Class of shares issuable (//)         8. Consideration issue At price : State currency       Issue and allotment (//)         (d/mm/yyyy)       EGM approval date: (///)         (d/mm/yyyy)       EGM approval date: (///)			EGM approval date:	( / /	)	N/A	NI/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares						<u>N/A</u>	<u>IN/A</u>
shares $(dd/mm/yyyu)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/AN/A$ $N/AN/A$ $N/ARedemption of shares$							
N/A       N/A         State       Class of shares issuable         (N/A       Issue and allotment         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       N/A	6.			( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (//)       Class of shares issuable (//)         EGM approval date: (///)       EGM approval date: (//)			EGM approval date: (dd/mm/yyyy)	( / /	)	NT ( 4	NT/4
7. Redemption of shares       Redemption date : $(//)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         N/A       N/A         State       Class of shares issuable (//)         (Note 1)       Issue and allotment (//)         8. Consideration issue At price : State currency       Issue and allotment (//)         EGM approval date: (///)       EGM approval date: (//)         (d/mm/yyyy)       EGM approval date: (//)						<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)Issue and allotment (//)Issue and allotment (//) date : (dd/mm/yyyy)EGM approval date: (//)$							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $( / / )$ EGM approval date: $( / / )$	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency       Class of shares issuable         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )         (dd/mm/yyyy)				( / /	)	<b>NT</b> ( <b>A</b>	NT/4
8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u>N/A</u> <u>N/A</u>				( / /	)		
						N/A	<u>N/A</u>

			F	For Main Bo	ard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )		27/4
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	N/A
				Ordinary sha eference sha (Other cl	res) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: _Lo Kam Hon Gary Title: _Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.