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**華邦金融控股有限公司**

**Huabang Financial Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3638)**

## **PROFIT WARNING**

This announcement is made by Huabang Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of the directors (the “**Directors**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the Group’s unaudited consolidated management account for the year ended 31 March 2019 and the information currently available, it is expected that the Group will record a loss attributable to shareholders of the Company for the year ended 31 March 2019 as compared to the net profit position for the year ended 31 March 2018, mainly due to (i) decrease in overall gross profit margin of the Group; (ii) increase in depreciation expenses of property, plant and equipment; (iii) increase in provision for impairment of account receivables and loan receivables; and (iv) increase in overall finance costs of the Group for the year.

As the Company is still in the process of finalising the consolidated results for the year ended 31 March 2019, the information contained in this announcement is only based on the Board’s preliminary assessment of information currently available and is not based on any figures or information audited or reviewed by the independent auditors. Therefore, the actual results of the Group for the year ended 31 March 2019 may differ from the information contained in this announcement. Further details of the Group’s financial results and performance will be disclosed in the Company’s annual results announcement which is expected to be published in June 2019.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Huabang Financial Holdings Limited**  
**George Lu**  
*Chairman and Chief Executive Officer*

Hong Kong, 4 April 2019

*As at the date of this announcement, the executive Directors of the Company are Mr. George Lu and Ms. Lau Wing Sze; the non-executive Directors of the Company are Mr. Lam Allan Loc and Mr. Pang Chung Fai Benny; and the independent non-executive Directors of the Company are Mr. Loo Hong Shing, Vincent, Mr. Zhu Shouzhong and Mr. Li Huaqiang.*