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華邦金融控股有限公司

Huabang Financial Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3638)

POSITIVE PROFIT ALERT

This announcement is made by Huabang Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Company, the Group is expected to record a significant increase in the net profit attributable to the Shareholders for the year ended 31 March 2018 as compared to the net profit attributable to the Shareholders for the year ended 31 March 2017. Such increase was mainly attributable to the considerable growth in revenue and operating profit in the segments of (i) provision of corporate finance advisory services and (ii) money lending business of the Group.

As the Company is still in the process of finalising the annual results of the Group for the year ended 31 March 2018, the information contained in this announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 March 2018, which have not been audited or reviewed by the Company’s auditors. Therefore, the actual annual results of the Group for the year ended 31 March 2018 may differ from the information contained in this announcement. The Shareholders and potential investors should refer to the Group’s annual results announcement for the year ended 31 March 2018, which is expected to be published before the end of June 2018, for detailed financial information and performance of the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Huabang Financial Holdings Limited
George Lu
Chairman & Chief Executive Officer

Hong Kong, 12 June 2018

As at the date of this announcement, the executive Directors of the Company are Mr. George Lu, Mr. Lau Wan Po and Ms. Lau Wing Sze; the non-executive Director of the Company is Mr. Pang Chung Fai Benny; and the independent non-executive Directors of the Company are Mr. Loo Hong Shing, Vincent, Mr. Shin Yick Fabian and Mr. Lam Allan Loc.