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**華邦金融控股有限公司**

**Huabang Financial Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3638)**

**UPDATE ANNOUNCEMENT IN RELATION TO THE ACQUISITION OF  
PROPERTY – GRANT OF WAIVER UNDER RULE 14.41(a) OF THE  
LISTING RULES**

Reference is made to the announcement of Huabang Financial Holdings Limited (“**Company**”) dated 20 December 2017 (“**Announcement**”) in relation to the proposed acquisition of property, which constitutes a major transaction of the Company under Chapter 14 of the Listing Rules. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, as the Acquisition was approved by way of written shareholders’ approval from Forever Star Capital Limited, the Company is required to despatch a circular (“**Circular**”) containing, among other things, further details of the Acquisition to the Shareholders within 15 business days after publication of the Announcement, which is on or before 15 January 2018. As additional time is required for the Company to prepare and collate information required to be presented in the Circular under the Listing Rules, including, *inter alia*, the valuation report on the Property, the Company had applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (“**Waiver**”) in order to allow sufficient time for the Company’s preparation of the above information.

On 9 January 2018, the Stock Exchange granted the Waiver to the Company on the basis that the Company will despatch the Circular on or before 28 February 2018. The Stock Exchange may withdraw or change the Waiver if the situation of the Company changes, in which case further announcement(s) will be made by the Company.

By Order of the Board  
**Huabang Financial Holdings Limited**  
**George Lu**  
*Chairman & Chief Executive Officer*

Hong Kong, 9 January 2018

*As at the date of this announcement, the Executive Directors of the Company are Mr. George Lu, Mr. Lau Wan Po, Mr. Pang Chung Fai Benny and Ms. Lau Wing Sze; and the independent Non-Executive Directors of the Company are Mr. Loo Hong Shing, Vincent, Mr. Shin Yick Fabian, Mr. Mu Binrui and Mr. Lam Allan Loc.*