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**華邦金融控股有限公司**

**Huabang Financial Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3638)**

## **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (the “**Meeting**”) of Huabang Financial Holdings Limited (the “**Company**”) will be held at 29th Floor, Enterprise Square Two, 3 Sheung Yuet Road, Kowloon Bay, Hong Kong on Tuesday, 31 October 2017 at 11:00 a.m. for the purpose of considering, and if thought fit, passing with or without amendment the following resolution of the Company as ordinary resolution of the Company:

### **ORDINARY RESOLUTION**

1. “**THAT** the grant of 85,000,000 share options (the “**Options**”) to Mr. Yeung Wai Fai Andrew (“**Mr. Yeung**”), the employee of the Group to subscribe for an aggregate of 85,000,000 ordinary shares of HK\$0.0008333 each in the share capital of the Company (the “**Shares**”) at an exercise price of HK\$0.62 per Share under the share option scheme of the Company adopted by the Company on 21 August 2013 and refreshed on 24 February 2017 (the “**Share Option Scheme**”) and otherwise on such terms as stipulated in the offer letter to Mr. Yeung issued by the Company pursuant to the Share Option Scheme be and is hereby approved and the board of directors of the Company be and is hereby authorised to exercise all rights and powers available to it as it may in its sole discretion consider necessary or expedient to give full effect to the grant of the Options to Mr. Yeung and the issue of the Shares upon the exercise of the Options by Mr. Yeung.”

By order of the Board  
**Huabang Financial Holdings Limited**  
**George Lu**  
*Chairman & Chief Executive Officer*

Hong Kong, 12 October 2017

*Notes:*

- (1) A member of the Company entitled to attend and vote at the Meeting convened by the above notice is entitled to appoint another person as his proxy to attend and, on a poll, vote on his behalf. A proxy need not be a member of the Company but must attend the Meeting to represent the member.
- (2) In order to be valid, the form of proxy together with any power of attorney or other authority, under which it is signed, or a notarially certified copy of that power or authority, must be deposited with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time for holding the Meeting or any adjournment thereof.
- (3) In the case of joint holders of any Shares in the Company, any one of such joint holders may vote at the Meeting, either in person or by proxy, in respect of such Shares as if he was solely entitled thereto, but if more than one of such joint holders are present at the Meeting, either personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such Shares shall be accepted to the exclusion of the votes of the other joint registered holders.
- (4) The register of members of the Company will be closed from Thursday, 26 October 2017 to Tuesday, 31 October 2017 both days inclusive, for the purpose of determining entitlement of the Company's shareholders to vote at the Meeting. During this period, no share transfer will be registered. In order to qualify for attending and voting at the Meeting, all completed share transfer forms, accompanied by the relevant certificates, must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 25 October 2017.

*As at the date of this announcement, the executive Directors of the Company are Mr. George Lu, Mr. Lau Wan Po, Mr. Pang Chung Fai Benny and Ms. Lau Wing Sze; and the independent non-executive Directors of the Company are Mr. Loo Hong Shing, Vincent, Mr. Shin Yick Fabian, Mr. Mu Binrui and Mr. Lam Allan Loc.*