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華邦金融控股有限公司

Huabang Financial Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3638)

**VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING BY
SUBSTANTIAL SHAREHOLDER**

This is a voluntary announcement made by Huabang Financial Holdings Limited (the “**Company**”) to inform its shareholders and potential investors in relation to the increase in shareholding by a substantial shareholder, Forever Star Capital Limited (“**Forever Star**”). Each of Mr. George Lu and his spouse, Ms. Shen Wei holds 50% interests in Forever Star respectively. Mr. George Lu is also the chairman and an executive director of the Company.

The Company was informed that Forever Star acquired 90,000,000 ordinary shares of the Company (the “**Shares**”) at an average price of HK\$0.840 each on 27 September 2017 and acquired 17,448,000 Shares at an average price of HK\$0.868 each on 28 September 2017 (the “**Acquisition**”).

Immediately prior to the Acquisition, Forever Star was interested in 2,258,936,000 Shares, representing approximately 58.57% of the total issued share capital of the Company. Immediately after the Acquisition, Forever Star was interested in 2,366,384,000 Shares, representing approximately 61.36% of the total issued share capital of the Company as at the date of this announcement.

By order of the Board
Huabang Financial Holdings Limited
George Lu
Chairman & Chief Executive Officer

Hong Kong, 28 September 2017

As at the date of this announcement, the Executive Directors of the Company are Mr. George Lu, Mr. Lau Wan Po, Mr. Pang Chung Fai Benny and Ms. Lau Wing Sze; and the independent Non-Executive Directors of the Company are Mr. Loo Hong Shing, Vincent, Mr. Shin Yick Fabian, Mr. Mu Binrui and Mr. Lam Allan Loc.