

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



華邦金融控股有限公司

Huabang Financial Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3638)

PROFIT WARNING

This announcement is made by Huabang Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of the directors (the “**Directors**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the Group’s unaudited consolidated management account for the year ended 31 March 2017 (the “**Reporting Period**”), it is expected to record a significant decrease in net profit attributable to the Shareholders for the Reporting Period as compared with the same period last year. Such decrease in profit was mainly due to recognition of equity-settled share-based payments relating to the granting of share options to the Directors and certain employees of the Group during the Reporting Period.

The Board wishes to draw the attention of the Shareholders and potential investors to the fact that the aforesaid item recorded in the profit and loss accounts of the Group is non-cash expense in nature and will not have any impact on the Group’s cash flow or business operations. The Group remains in a healthy and solid financial condition.

The Company is still in the process of preparing and finalising the Group’s final results for the Reporting Period. The information contained in this announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group, which have not been audited or reviewed by the Company’s independent auditors. Therefore, the actual results for the Reporting Period may differ from the information contained in this announcement. Detailed financial information and performance of the Group will be disclosed in its final results announcement for the Reporting Period, which is expected to be published in mid-June 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Huabang Financial Holdings Limited
George Lu
Chairman and Chief Executive Officer

Hong Kong, 26 May 2017

As at the date of this announcement, the executive Directors of the Company are George Lu, Pang Chung Fai Benny, Lau Wan Po and Lau Wing Sze, and the independent non-executive Directors of the Company are Loo Hong Shing Vincent, Shin Yick Fabian, Mu Binrui and Lam Allan Loc.