

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Goldenmars Technology Holdings Limited**  
**晶芯科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code on GEM Board: 8036)

**FURTHER ANNOUNCEMENT ON  
THE PROPOSED TRANSFER OF LISTING FROM  
THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD  
OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Financial adviser to the Company**



**Guotai Junan Capital Limited**

Reference is made to the announcement issued by Goldenmars Technology Holdings Limited (the “Company”) dated 31 July 2015 (the “Announcement”) in relation to the formal application submitted to the Stock Exchange for the Proposed Transfer of Listing (as defined in the Announcement). Reference is also made to the announcement issued by the Company dated 2 February 2016 in relation to the automatic lapse of the said application. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that a re-submission for the application for the Proposed Transfer of Listing was made by the Company to the Stock Exchange on 18 February 2016.

**Shareholders and potential investors should be aware that the implementation of the Proposed Transfer of Listing is subject to, among others, the granting of relevant approval by the Stock Exchange. There is no assurance that approval and permission will be obtained from the Stock**

**Exchange for the Proposed Transfer of Listing. Accordingly, the Proposed Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Goldenmars Technology Holdings Limited**  
**George Lu**  
*Chairman*

Hong Kong, 18 February 2016

*As at the date of this announcement, the Executive Directors of the Company are Mr. George Lu, Ms. Shen Wei and Ms. Lau Wing Sze; and the independent Non-Executive Directors of the Company are Mr. Pang Chung Fai Benny, Mr. Wan Tak Shing and Mr. Loo Hong Shing Vincent.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the date of publication and on the website of the Company at [www.goldenmars.com](http://www.goldenmars.com).*