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**Goldenmars Technology Holdings Limited**  
**晶芯科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

*(Stock code: 8036)*

**POSITIVE PROFIT ALERT**  
**FOR THE YEAR ENDED 31 MARCH 2015**

This announcement is made pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 17.10(2)(a) of the GEM Listing Rules.

**FOR THE YEAR ENDED 31 MARCH 2015**

Based on a preliminary review of the Group’s unaudited consolidated management accounts for the year ended 31 March 2015, the Group is expected to record a significant increase in profit as compared with the last corresponding year.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by Goldenmars Technology Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”), and Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

## **FOR THE YEAR ENDED 31 MARCH 2015**

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on a preliminary review of the Group’s unaudited consolidated management accounts for the year ended 31 March 2015, which have not yet been reviewed by the audit committee of the Company, the Group is expected to record a significant increase in net profit attributable to the equity holders of the Company as compared with the last corresponding year. The expected significant increase in profit was mainly contributed by the increase in revenue caused by the trading of new product business and the decrease in expenses resulted from effective cost control.

The information contained in this announcement is only based on a preliminary assessment by the Group’s management based on the unaudited consolidated management accounts of the Group. It is therefore subject to finalization and necessary adjustments. Shareholders of the Company and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 March 2015 which is expected to be announced on or before by 30 June 2015.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Goldenmars Technology Holdings Limited**  
**George Lu**  
*Chairman*

Hong Kong, 26 May 2015

*As at the date of this announcement, the Executive Directors of the Company are George Lu, Shen Wei and Lau Wing Sze; and the independent Non-Executive Directors of the Company are Pang Chung Fai Benny, Wan Tak Shing and Loo Hong Shing Vincent.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of 7 days from the date of publication and on the website of the Company at [www.goldenmars.com](http://www.goldenmars.com).*