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Goldenmars Technology Holdings Limited
晶芯科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

**FURTHER INFORMATION ON THE PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

References are made to the placing of new shares under general mandate and resumption of trading announcement dated 20 March 2015 (“**Placing Announcement**”) made by Goldenmars Technology Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Placing Announcement.

The board (the “**Board**”) of directors of the Company would like to stress that the Easter holiday impact had been taken into account when the Company entered into the Placing Agreement with the Placing Agent on 20 March 2015. As such, the long stop date of the Placing was determined on 20 April 2015, around 4 weeks after the signing of the Placing Agreement.

The Board would also like to supplement that the Company expects to complete the Placing on or before 10 April 2015.

By Order of the Board
Goldenmars Technology Holdings Limited
George Lu
Chairman

Hong Kong, 24 March 2015

As at the date of this announcement, the executive Directors are George Lu, Shen Wei, and Lau Wing Sze; and the independent non-executive Directors are Pang Chung Fai Benny, Wan Tak Shing and Loo Hong Shing Vincent.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of publication and on the website of the Company at www.goldenmars.com.