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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3638)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

**Independent Financial Adviser to
the Independent Board Committee and the Independent Shareholders**



**英皇企業融資
Emperor Corporate Finance**

Reference is made to the joint announcement (the “**Joint Announcement**”) issued by Hunlicar Group Limited (the “**Company**”) and Talent Virtue International Limited (the “**Offeror**”) dated 20 February 2025 in relation to, among other things, the Partial Offer. Unless otherwise defined in this announcement, capitalised terms defined or adopted in the Joint Announcement have the same meaning when used in this announcement.

The board of directors of the Company (the “**Board**”) hereby announces that Emperor Corporate Finance Limited (“**Emperor Corporate Finance**”), a licensed corporation to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in respect of the Partial Offer and, in particular, as to whether the Partial Offer is fair and reasonable and as to the acceptance of the Partial Offer. The appointment of Emperor Corporate Finance as the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from Emperor Corporate Finance and the recommendation to the Independent Board Committee in respect of the Partial Offer will be included in the Composite Document to be despatched jointly by the Company and the Offeror to the Shareholders.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If Shareholders and potential investors are in any doubt about their position, they should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant, or other professional advisers.

By Order of the Board
Hunlicar Group Limited
Chan Wing Sum
Director

Hong Kong, 25 February 2025

As at the date of this announcement, the executive Directors are Mr Cheung Lit Wan Kenneth, Mr Chan Wing Sum, Mr Qu Hongqing and Ms Luo Ying; and the independent non-executive Directors are Mr Loo Hong Shing Vincent, Mr Leung Wai Kwan and Mr Lee Ka Leung Daniel.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.